## Preparing the Next Generation of Health Professionals: Advancing Competency-Based Education and Assessment

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#### Overview

Describe the 5 core components of Competency-Based Education (CBE)

Discuss how CBE can be a driver for equity in education and assessment

Review how each individual involved in education and assessment can advance competency-based education and assessment

### The American Board of Pediatrics

### **OUR VISION**

Advancing the health of all children.



## The CBE journey began many years (decades...) ago





Get Certified > Entrustable P





2025

Sun - Tue

**EVENT REGISTRATION** 

**2025 PROGRAM** 

LIST OF PARTICIPANTS

#### **Event Information**

- Location
- Hotels
- Transportation
- Restaurants
- Airports
- Organizing Committee



#### Forum 2025 Stanford

Building the Future of CBE

Core
Compo

Defining the Outcomes

Many specialties and disciplines have come together to define their outcomes using the EPA framework

## Defining the Outcomes Framework – Entrustable Professional Activities (EPAs)

(for pediatrics, also known as Everyday Pediatrician Activities)

Outcomes competency framework

- Activities that patients need
- Expectations/outcomes for a specialty
- Integrate many different competencies
- Guide for both curriculum and assessment

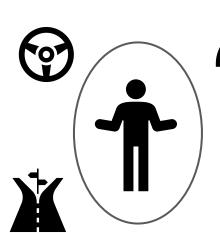
#### A Non-Medical Example of an EPA

### Competencies and Milestones

**EPA** 

Can they control the steering wheel?

Are they able to maneuver road changes?



Can they use the gas pedal?







Can they safely drive a car?

#### A Non-Medical Example of an EPA

## Competencies and Milestones

Can they control the steering wheel?

Are they able to maneuver road changes?







#### **Examples of Outcomes Frameworks**

Outcomes

#### Sample General Pediatrics EPAs

- Care for the Newborn
- Manage Cor Problems
- Manage Bel Health Prob
- Population Improvemer

#### Sample Family Medicine Outcomes

Diagnose and manage acute

y for people of

#### Sample General Surgery EPAs

- Evaluation and Management of a Patient with Acute Abdomen
- Provide Surgical Consultation
- Evaluation and Management of a Patient with RLQ Pain and Appendicitis

pregnancy care nanage common roblems

# Core Components of CBE

Learning experiences adapted based on individual progression Progra to a clearly defined Asses expectation (e.g. EPAs, core outcomes, etc.)

Competer Focused
Instruction

Learning Experiences

# Core Components of CBE

Outcomes competency framework

Programmatic Assessm

Sequenced Progression

Individuals can seek needed learning experiences without feeling penalty or bias

Core
Components
of CBE

Outcomes competency framework

Sequenced Progression

Teachers tailor their approach to the needs of each learner, based on clear expectations (e.g. EPAs, core outcomes)

Tailored
Learning
xperiences

# Core Compon of CBE

Gathering of multiple data points from multiple sources

Instruction

Sequenced Progression

comes

Tailored
Learning
Experiences



CBE moves us toward a more equitable assessment system

- •Intentionality in development and implementation of CBE is critical to advancing equity<sup>1,2</sup>
- •In Pediatrics, the EPA framework sets an expectation for all pediatricians to address inequities<sup>3</sup>

<sup>&</sup>lt;sup>1</sup> Klein et al, Acad Med 2022

<sup>&</sup>lt;sup>2</sup> Busari et al. Med Teach, 2024

<sup>&</sup>lt;sup>3</sup> Unaka et al. *Pediatrics*, 2022

Assessí incl are and Assess Data in effo rub

Systematically review programmatic assessment data for bias and respond to any problems (group differences in assessed performance, analysis of language used in narrative comments (program leaders) Involve learners in creating and implementing assessment plans (learners, faculty, program leaders)





## Decisions Being Made by Training Programs are Often Based on (Very) Limited Information



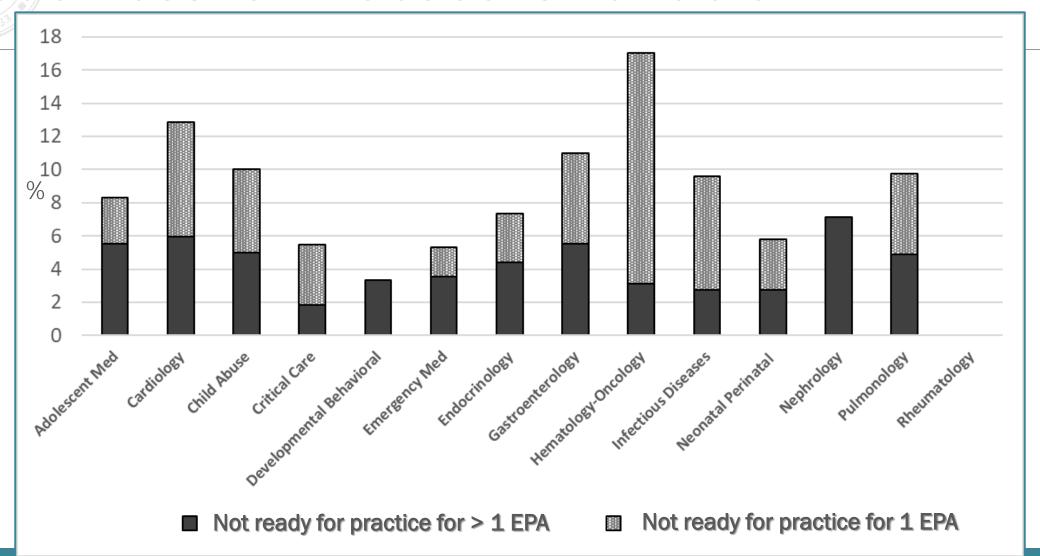
A common approach to decisions is to 'default' that trainees should progress unless there are specific concerns



Table 2. Percentages of Graduating Residents Reaching Entrustment With Unsupervised Practice

Data IIOIII			Level Associated With Entrustment	Graduating Residents Reaching Entrustment With
EPA	for U	tudy – % Ready Insupervised Practice	Ready Current Study – % rised Ready for	
Health Screening		98		89
Newborn Care		93		88
Acute Common Diagnosis		91		76
Medical Home – Well Child		91	1	85
	16 Handovers 17 Procedures	5 Expanded 5	5 7	94 (90-96) 89 (84-93)

## Graduating Pediatric Subspecialty Fellow Readiness for Practice is Variable



### Readiness of Graduating General Surgery Residents to Perform Colorectal Procedures

<u>Jocel</u>

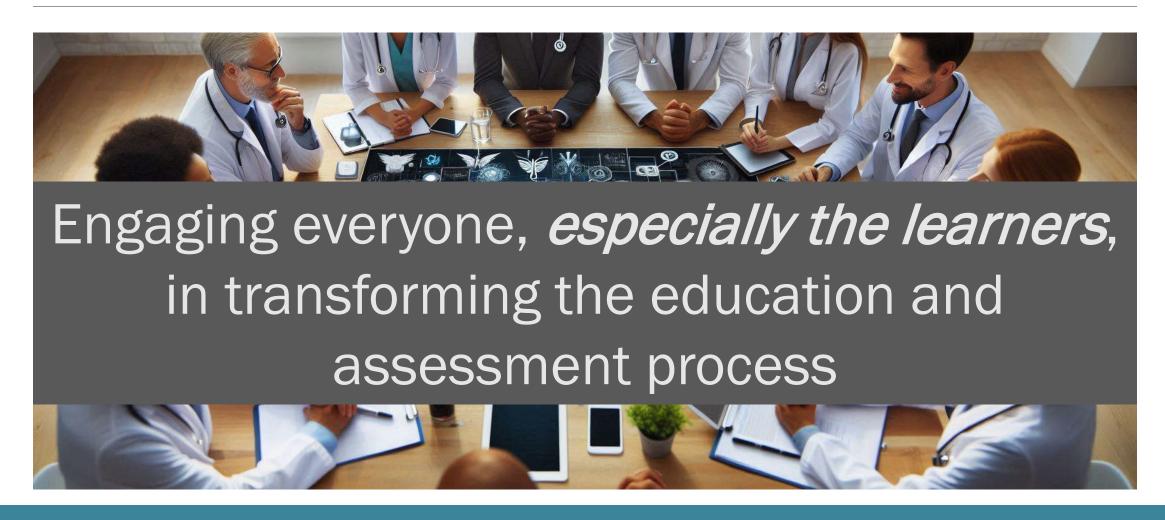
Nursing Graduates' Preparedness for Practice: Substantiating the Call for Competency-Evaluated Nursing Education

<u>Tamr</u>

Work readiness of pharmacy graduates: An exploratory study.

Wei Jin Wong a,1,\*, Ronald FS Lee a,1, Li Yun Chong a, Shaun Wen Huey Lee a, Wee Ming Lau b

Vu et al. J Surg Educ 2021 McGarity et al. Behav Sci 2023 Wong et al. Explor Res Clin Soc Pharm 2023 How do we move toward a more authentic approach to competency-based education and assessment?



## General Pediatrics Pilot to Enhance Direct Observation with Smartphone-based Frontline Assessments

 Implementing an App for EPA- based frontline data collection

 Implementing a Dashboard for reporting and analytics

Optimizing equity in assessment

Society for Improving Medical Professional Learning (SIMPL)

A 501(c)3, volunteer-led, collaborative network



400 residencies 10,000 physicians 20 specialties 7 countries

Funded by member programs + grants

Governed by over 40 medical educators organized in 6 committees

David (resident) works with Pat (preceptor) in which a patient presents with ADHD in Primary Care Clinic



Pat initiates an assessment by searching for and choosing

- David's Name
- **Primary Care Setting**
- The EPA entitled:

"Behavior/mental health problem"

Pat Answers question 1:





## Total time: < 3 minutes at most closely

ared for together?

- Completed form appears in David's App
- Data is incorporated into SIMPL database and informs reports and dashboards

- 2. Patient complexity
- 3. Supervision
- 4. Practice Readiness
- 5. Narrative comments (dictated into her phone)

- A. ADHD
- B. Anxiety
- C. Depression
- D. Behavior Concern
- E. Learning difficulty/disorder
- F. Suicide or Self-Harm
- G. Autism/ASD
- H. Eating Disorder
- I. Other Mental Health Concern

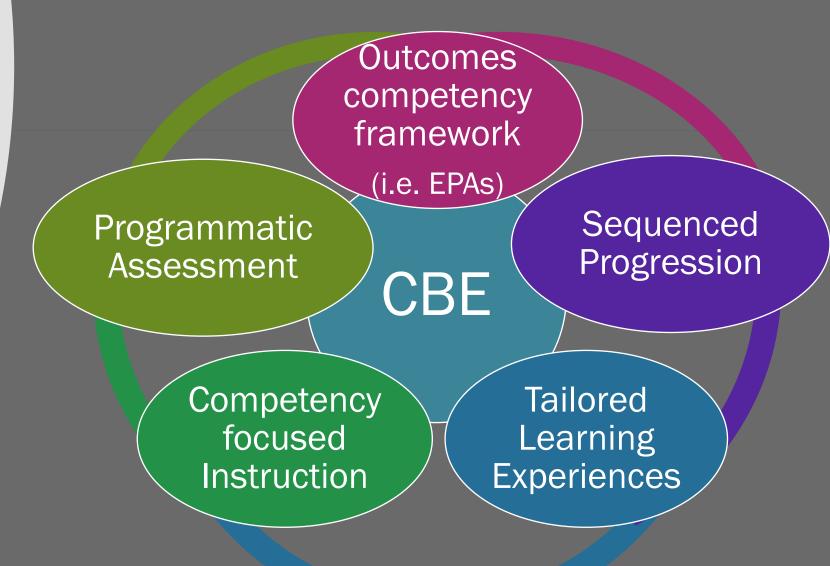
Slide courtesy of Ariel Winn, MD (Boston Children's Hospital)

#### Pilot experience to date...

- 15 Pilot Sites
  - Onboarding in phases
  - Nearly 3000 assessments in the first few months
- Forms are simple and easy to use
  - Less than 3 minutes to complete
  - All of the forms are being used
- Early qualitative feedback has been very positive

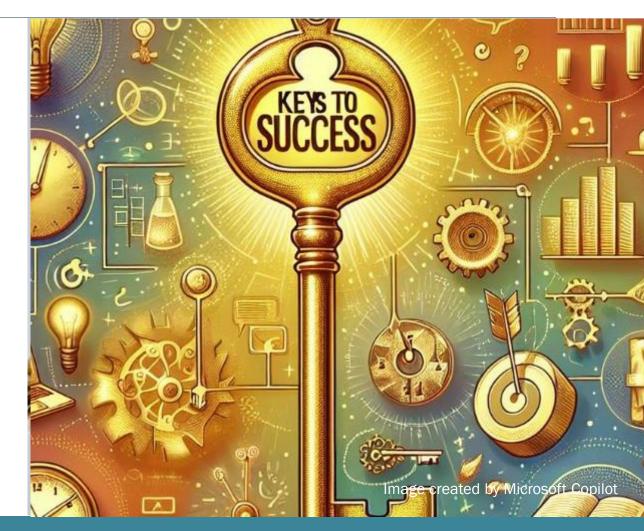
Goal is

Meaningful
Education
and
Assessment



#### Opportunities for the Future of Competency-Based Assessment

- Addressing imperfect and inequitable Clinical Learning Environments
- Breaking down silos across the continuum and facilitating transitions
- Shifting to a true growth-oriented mindset
- Navigating the need for both assessment for learning and assessment of learning



"Journey of a thousand miles begins with a single step" Laozi

Thank You

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